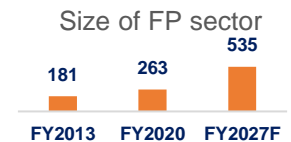


FOOD PROCESSING SECTOR

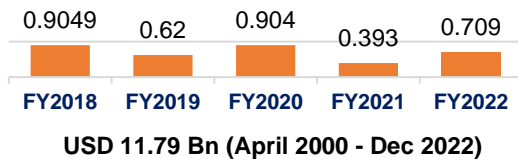
KEY STATISTICS

- **Global Ranking:** 1st in Milk, millets, pulses and spices production, 2nd in Fruits & Vegetables, Food grains, Tea production and 3rd in Eggs & Fish production
- **Market Size:** **USD 263 Bn** (FY2020)
- **Average Annual Growth Rate:** **11.18%** (ending 2019-20)
- **GDP Contribution:** **9.87%** of GVA in Manufacturing
- **Employment Status:** **2.05 Mn** (latest Annual Survey of Industries)

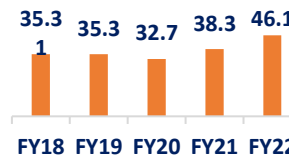
Market Size (USD Bn)



FDI (USD Bn)



EXPORTS (USD Bn)



Top Destinations FY20

1. USA
2. China
3. Iran
4. Vietnam
5. Saudi Arabia

GOVERNMENT SCHEMES

Production Linked Incentive (PLI) Scheme

- Central Sector Scheme with an outlay of **USD 1.48 Bn**
- Aims for **promotion of Indian Brands** abroad and creating **India Food Manufacturing Champions**.
- To generate processed food output of **USD 4.56 Bn** and create employment for **205,000 people**.

Pradhan Mantri Kisan Sampada Yojana (PMKSY)

- Comprehensive package which will result in the creation of modern infrastructure with efficient supply chain management from farm gate to retail outlet with an outlay of **USD 562 Mn**.
- Schemes covered: Integrated cold chain & value addition infrastructure, creation/expansion of food processing & preservation capacities, agro- processing clusters, food safety & quality assurance infrastructure, human resources & institutions (R&D), Operation Greens.
- Expected to leverage **investment of USD 1.4 Bn**, benefiting **28,49,945 farmers** and generating **5,44,432 direct/indirect employment** (2025-26).

Pradhan Mantri Formalization of Microenterprises (PMFME)

- Central Scheme with an outlay of **USD 1.2 Bn**
- Aim to provide financial, technical, and business support for upgradation of existing micro food processing enterprises.
- To generate total investment of **USD 4.2 Bn** and generate **9 lakh skilled and semi-skilled employment**.

STARTUP ECOSYSTEM

- Food Processing is one of the sectors with **the maximum** number of DPIIT recognized startups (**3778**).
- NIFTEM Technology Innovation and Business Incubation Foundation and Contract Research Organization have been established to take care of the startups in food technology ecosystem

COVID-19 PANDEMIC INITIATIVES

- **COVID Grievance cell and Task Force** were launched by MoFPI for ensuring hassle free operations and un-interrupted supply of essential goods.
- **649 issues** relating to labor movement, logistics, plant shutdown etc. were solved.

KEY INVESTORS

- **Global:** Nestle, Ferrero Lactalis, Roquette, Oriental Yeast Company, Orion, PepsiCo, Coca-Cola, Cargill, Mondelez, Kellogg's, Rich Gravis
- **Domestic:** Britannia Industries Ltd., GCMF Amul, Parle Agro, TATA Consumer Products Pvt. Ltd., HUL

COLLABORATION OPPORTUNITIES

- **Transfer of technical know-how** to boost India's efforts to strengthen the food testing ecosystem.
- **Cold Chain Infrastructure:** Curbing food wastage in India presents opportunities for international firms in building cold-chain infrastructure, quality warehouses, temperature sensor-enabled vehicles.
- **Frozen Foods & RTE:** The Covid-19 pandemic has made the world realize the importance of Frozen Food and RTE in aiding the supply chains during the lockdown phase. International companies can get the first mover advantage if the products are marketed according to the tastes and preferences of the Indian consumers.